10/538723

JC17 Rec'd PCT/PTO 13 JUN 2005

Docket No.: HO-P03185US0

(PATENT)

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Patent Application of:

Richard George L. Morgan et al.

Application No.: Not Yet Assigned

Filed: Concurrently Herewith

For: PEPTIDES IMPAIRING PBX DEPENDENT

GENE REGULATION

Confirmation No.: N/A

Art Unit: N/A

Examiner: Not Yet Assigned

FIRST PRELIMINARY AMENDMENT

MS Amendment Commissioner for Patents P.O. Box 1450 Alexandria, VA 22313-1450

Dear Sir:

INTRODUCTORY COMMENTS

Prior to examination on the merits, please amend the above-identified U.S. patent application as follows:

Amendments to the Claims are reflected in the listing of claims which begins on page 2 of this paper.

Remarks/Arguments begin on page 7 of this paper.